

Premium Payment Authorization Form and Portability Benefit Application to Continue Voluntary Group Term Life Coverage



Former insurance under Rocky Mountain Life Insurance Company [RML]

Application is hereby made to continue Voluntary Group Term Life Insurance under the Portability option. Important: To be eligible for continued coverage, this application must be received by Anthem Life within 31 days of termination of employment.

Section 1: Employee information

Last name		First name		M.I.	Male <input type="checkbox"/>	Female <input type="checkbox"/>	Birthdate (MMDDYYYY)	
Street address		City		State	Zip code		Social Security no.	
Email address				Phoneno.		Group no.		
Amount of insurance to be continued — Amount cannot exceed current amount \$ _____				Mode of premium [Paper billing or electronic funds transfer] <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-annual <input type="checkbox"/> Annual				
Children's insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No If both employee and spouse are insured, children will be considered dependents of only one of the parents at the employee's option.								
Primary beneficiary name		First name		M.I.	Relationship			
Contingent beneficiary name		First name		M.I.	Relationship			

Section 2: Spouse information

Last name		First name		M.I.	Male <input type="checkbox"/>	Female <input type="checkbox"/>	Birthdate (MMDDYYYY)	
Social Security no.		Amount of insurance to be continued — Amount cannot exceed current amount \$ _____		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>				
Children's insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No If both employee and spouse are insured, children will be considered dependents of only one of the parents at the employee's option.								
Primary beneficiary name		First name		M.I.	Relationship			
Contingent beneficiary name		First name		M.I.	Relationship			

Premium Payment Authorization Section

Section 3: Enrollment information

<input type="checkbox"/> Paperless Billing	<input type="checkbox"/> Recurring Payment Option	<input type="checkbox"/> One Time Payment Option	Requested effective date	
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Section 4: Financial institution information

Name of financial institution		9-digit ABA/routing no.		Bank account no.	
Account type <input type="checkbox"/> Business checking <input type="checkbox"/> Business savings <input type="checkbox"/> Personal checking <input type="checkbox"/> Personal savings					
This authorization will remain in full force and effect until written notification to cancel is received from customer with at least 30 days' notice to act. Customer will receive notification at least 10 days prior to each action with the applicable amount and date information. By signing below, I (we) hereby authorize the initiation of debit entries of premiums or any other related payments to our account.					

Section 5: Signatures

Employee must sign	Employee signature X	Date (MMDDYYYY)
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When your employment ends (or in certain other situations in which Voluntary Group Term Life Coverage could be terminated), covered individuals may elect one of the following options to ensure continued life insurance coverage.

Portability

When your group coverage is scheduled to end as stated in the Portability section of your certificate, you and your covered spouse may have the option of continuing life coverage under the Portability provisions of the Group Policy. You must be under age 70 to exercise this option. Your certificate describes the Portability option's other eligibility requirements.

When you choose Portability, you are still covered by the Group Policy issued to your former employer. Premiums will continue under the group's rate schedule and will be determined by your age as of the effective date of your Portability coverage. If the employer terminates its Voluntary Group Term Life coverage, your coverage under Portability also terminates. Portability coverage also ends when you or your spouse reach age 70. Conversion is available when coverage under Portability terminates.

If Portability is elected:

- € Coverage may be continued at any amount up to the amount in force on the date the Employee's employment terminates. Children's coverage may also be continued, if either you or your spouse elect this option, by so indicating on the Portability application.
- € Your Portability application and initial premium payment must be received by Anthem Life within 31 days of coverage termination date. You may elect a quarterly, semi-annual, or annual premium payment schedule. You will pay premiums directly to Anthem Life.

If you choose Portability, send the completed application to Anthem Life P.O. Box 182361, Columbus, OH 43218-2361

Conversion

You and your covered spouse have the right to convert all or part of the life coverage to an individual policy when group coverage is scheduled to end as described in your certificate. Your covered dependent children may also have the right to convert, if stated in your certificate.

When you choose Conversion, you are choosing to convert your coverage to an individual policy. The premium rates for this coverage may be substantially higher than those for the same face amount of life coverage. Premium rates for coverage will be standard, based on the insured's age and the amount of insurance to be converted. The policy will not be terminated as long as the premiums are paid.

If Conversion is elected:

- € Coverage may be converted in amounts up to the amount of coverage which was lost. No evidence of insurability or physical exam will be required.
- € A separate conversion application must be filled out for each person whose coverage under the Group Policy will terminate and for whom conversion coverage is requested. The Conversion application and initial premium payment must be received by us within thirty-one (31) days of the coverage termination date. You may elect a quarterly, semi-annual, or annual premium payment schedule for the individual policy.
- € Anthem Life will issue an individual policy to each person converting coverage. The policy will be any one of the permanent insurance policies then available from Anthem.

If you choose Conversion, call us at 1-800-801-6142, to inquire about premium payment information and to have an application mailed to you.



No paper?
No pen?
No problem!

Set up online bill paying in five easy steps

Through our electronic funds transfer (EFT) service, you can now see and pay your bills online. Do it one time. Do it every month. It's up to you — and it's easy to do!

To use the EFT service:

1. Send an email to **WestRegion@anthem.com**
2. Make the subject line of your email: **EFT Request**
3. We will email you a link. Click this link to sign up for MyOnlineBill.
4. You will then be taken to the login screen for MyOnlineBill.
5. If you are new to EFT, you will need to choose **Account set-up**. Then, select Account Type as Group. Enter the Group Number, Bill Group Number and Reference ID found on your bill. You can view a sample bill to get this information.

That's it! You're all set to pay your bills online — or see them whenever you want. It's that easy.

Just think: no need to grab your checkbook, no pen, no envelope, no stamp, no trip to the post office.

What will you do with all that free time, now?

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